

**BUCKLEY METROPOLITAN DISTRICT NOS. 1-4  
JOINT SPECIAL MEETING  
(VIA TELECONFERENCE)**

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Geoffrey Babbitt, President	Term to May 2023
Steven Nichols, Secretary/Treasurer	Term to May 2022
Nathaniel Perry, Assistant Secretary	Term to May 2023
VACANT	Term to May 2023
VACANT	Term to May 2022

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**NOTICE OF JOINT SPECIAL MEETING**

Thursday, November 16, 2021 at 2:30 P.M.  
2953 South Peoria Street, Suite 200, Aurora, Colorado.

*This meeting may also be attended via teleconferencing and can be joined through the directions below:*

<https://us06web.zoom.us/j/87862449542?pwd=VXo0aHNBaENJaW95S092TDJlWFJTUT09>

Meeting ID: 878 6244 9542

Passcode: 542194

Call-in #: 720-707-2699

**AGENDA**

1. Call to Order
2. Declaration of Quorum/Director Conflict of Interest Disclosures
3. Approval of Agenda
4. Public Comment – Members of the public may express their views to the Board on matters that affect the District that are not otherwise on the agenda. Comments will be limited to three (3) minutes per person.
5. Financial Matters
  - a. Conduct Public Hearing on 2021 Budget Amendments and Consider Adoption of Resolutions Amending 2021 Budget (**enclosure**)
  - b. Conduct Public Hearing on 2022 Budgets and Consider Adoption of Resolution Adopting 2022 Budget, Imposing Mill Levy and Appropriating Funds (**enclosure**)
6. Bond Matters
  - a. Engagement Letters
    - i. Consider Ratification of Engagement Letter with Piper Sandler & Co. for Investment Banking Services (District No. 2) (**enclosure**)
    - ii. Consider Approval of Engagement Letter with Sherman & Howard for Disclosure Counsel and Bond Counsel Services (District No. 2) (**enclosure**)
    - iii. Consider Approval of Special Bond Fee Disclosure Letter from White Bear Ankele Tanaka & Waldron (District No. 2) (**enclosure**)

- iv. Consider Ratification of Engagement Letter with Kutak Rock for Special Legal Counsel Services (District Nos. 1, 3 & 4) **(enclosure)**
  - v. Consider Ratification of Engagement Letter with Marchetti & Weaver for Cash Flow Analysis Services (District No. 2) **(enclosure)**
  - vi. Consider Ratification of Engagement Letter with Municap Inc. for Financial Advisor Services (District No. 2) **(enclosure)**
  - vii. Consider Ratification of Engagement Letter with PGAV Planners, LLC for Commercial Market Analysis and Absorption Forecast (District No. 2) **(enclosure)**
  - viii. Consider Ratification of Engagement Letter with Zonda Advisory for Residential Market Analysis and Absorption Forecast (District No. 2) **(enclosure)**
  - ix. Consider Ratification of Engagement Letter with King & Associates for Appreciation Analysis Services (District No. 2) **(enclosure)**
  - b. Consider Adoption of Resolution Approving Capital Pledge Agreement (District Nos. 1, 3, & 4) **(enclosure)**
  - c. Consider Approval of Resolution Authorizing the Issuance by District No. 2 of its General Obligation Limited Tax Bonds, Series 2021(3) in the principal aggregate amount of up to \$42,400,000 (which amount is subject to increase or decrease as determined by the Board, or as otherwise permitted by such resolution), authorizing an Indenture of Trust, Capital Pledge Agreement, Tax Compliance Certificate, Bond Purchase Agreement, and Continuing Disclosure Agreement, and related documents and agreements (District No. 2) **(enclosure)**
7. **Consent Agenda** –The items listed below are a group of items to be acted on with a single motion and vote by the Boards. An item may be removed from the consent agenda to the regular agenda, by any Board member. Items on the consent agenda are then voted on by a single motion, second, and vote by the Boards.
- a. Consider Approval of Minutes from the November 1, 2021 and November 10, 2021 Meetings **(enclosure)**
  - b. Consider Adoption of 2022 Joint Annual Administrative Resolution **(enclosure)**
  - c. Consider Ratification of 2020 Consolidated Annual Report **(enclosure)**
  - d. Consider Ratification of Acceptance of 2020 Audit Exemptions **(enclosure)**
8. **Legal Matters**
- a. Discuss District Website Requirements Setup NLT January 1, 2023 and Consider Approval of Proposal for Website Creation Services **(enclosure)**
  - b. Consider Approval of Joint Resolution Calling May 3, 2022 Election **(enclosure)**
9. **Other Business**
10. **Adjourn**